



CAMPAIGN FINANCIAL DISCLOSURE REPORT
2023 MUNICIPAL ELECTION
Report of Contributions & Expenditures for Mayor and Council Members

4:50pm
 JB

Received
 NOV 29 2023

City of Taylorville
 Recorder's Office

Instructions: Only fill out the areas in blue and the checkbox(s). The rest of the form will auto-populate.

CANDIDATE INFORMATION

| | | |
|--------------------|-------------|-------------|
| Last Name | First Name | Middle Name |
| Burgess | Ernest | Glen |
| Address | City | Zip Code |
| 4414 Summerwood St | Taylorville | 84123 |

Type of Campaign (check one)

Mayor

District Council Member

REPORT PERIOD (Check Appropriate Box Below)

All days are calendar days

- PRIMARY ELECTION REPORT:** Required by all candidates. Due by 5:00 PM on August 29, 2023, which is seven (7) days before the date of the primary election, if a primary election is held. To include all contributions received and expenditures made through 5 days prior to the date this Disclosure Report is due, if any, that have not been previously disclosed.
- POST PRIMARY:** Only required for candidates eliminated in the Primary Election. Due by 5:00 PM on October 5, 2023, which is no later than thirty (30) days after the date of the primary election, if any. To include all contributions received and expenditures made during the entire campaign, excluding those previously reported.
- 28-DAY REPORT:** Required for all candidates who were successful in the Primary Election or who are otherwise proceeding to the general election. Due by 5:00 PM on October 24, 2023, which is twenty-eight (28) days before the date of the general election. To include all contributions received and expenditures made through twenty-eight (28) days prior to the general election, excluding those previously reported.
- GEN ELECTION REPORT:** Required by all candidates who participated in the General Election. Due by 5:00 PM on November 14, 2023, which is no later than seven (7) days before the date of the general election. To include all contributions received and expenditures made during the entire campaign, excluding those previously reported.
- FINAL:** Required by all candidates who participated in the General Election. Due by 5:00 p.m. on December 21, 2023, which is no later than thirty (30) days after the date of the general election. To include all contributions received and expenditures made during the entire campaign excluding those previously reported.

1. Balance carried forward from last report

(Zero if first report, or balance at end of previous report)

0

2. Total contributions of \$50 or less per donor during this reporting period

(Automatic entry from Attachment A, Line 1)

\$ -

3. Total contributions of more than \$50 per donor during this reporting period

(Automatic entry from Attachment A, line 2)

500.00

4. Total contributions as of this report.

(Automatic calculation, line 2 plus line 3)

\$500.00

5. Total expenditures or obligations incurred during this reporting period.

(Automatic entry from Attachment B)

\$500.00

6. Ending Balance for this reporting period

(Automatic calculation, Line 1 plus line 4, less line 5)

\$ 0 -

By my signature, I certify: (1) all contributions and expenditures not previously reported have been reported; (2) there are no bills or obligations outstanding and unpaid except as set forth in this disclosure; (3) the disclosure represents my good faith effort to comply with Taylorsville City Ordinances and Utah State Law; (4) I understand that pursuant to state law, failing to timely file a full and complete Campaign Financial Disclosure Report will result in the removal of my name from the ballot or a bar on any votes cast for me to not be counted, and (5) the information contained in this disclosure is, to the best of my knowledge, true, accurate and complete.

Candidate Signature

Date

Ernest Burgess 11/29/23

TAYLORSVILLE CITY CODE 2.36.030

A. No person shall make contributions during any election cycle, as set forth in this chapter, to any candidate or his personal campaign committee, or any political committee with respect to any election for city office, that, in the aggregate, exceeds the following amounts: Mayor - \$7,500
Councilmember - \$1,500

B. **The acceptance of anonymous contributions is prohibited.** Any anonymous contribution received by a candidate or a personal campaign committee or political committee shall be transmitted to the city treasurer for deposit in the general fund of the city. Each contributor shall disclose to the personal campaign committee or political committee the name and address of such contributor.

TAYLORSVILLE CITY CODE 2.36.040

A. All candidates for municipal office shall comply with campaign finance disclosure requirements as prescribed in Utah Code Annotated 10-3-208 or its successors.

B. In addition to the requirements set forth in subsection A of this section, each elected official and/or candidate for municipal office shall file with the city recorder a campaign finance statement containing the information required in this section on March 1 of each year. (Ord. 16-20, 12-14-2016)

UTAH CODE ANNOTATED 10-3-208(3)

Each candidate: (a) shall deposit a contribution in a **separate campaign account** in a financial institution; and (b) may not deposit or mingle any campaign contributions received into a personal or business account.

Name of Candidate Ernest Glen Burgess

Date of Report 11/29/23

ATTACHMENT A - CONTRIBUTIONS

Contribution means any of the following when done for political purposes:

- A. A gift, subscription, donation, loan, advance, transfer of funds, or deposit of money or anything of value given to a Candidate;
- B. an express, legally enforceable contract, promise, or agreement to make a gift, subscription, donation, unpaid or partially unpaid loan, advance, or deposit of money or anything of value to the candidate;
- C. any transfer of funds from another reporting entity to the candidate;
- D. compensation paid by any person or reporting entity other than the candidate for personal services provided without charge to the candidate;
- E. a loan made by a candidate deposited to the candidate's own campaign; and
- F. an in-kind contribution

Contribution does not include:

- A. services provided by an individual volunteering a portion or all of the individual's time on behalf of the candidate if the services are provided without compensation by the candidate or another person;
- B. money lent to the candidate by a financial institution in the ordinary course of business;
- C. goods or services provided for the benefit of a candidate at less than fair market value that are not authorized by or coordinated with the candidate. For purposes of this paragraph, "coordinated with" means the goods or services were provided: with the candidate's prior knowledge, if the candidate does not object; by agreement with the candidate; or using official logos, slogans, and similar elements belonging to a candidate.

| | |
|---|---|
| 1. Total of all contributions of <u>\$50 or less</u> received from any individuals since the last report | |
| 2. Total of all contributions of <u>more than \$50</u>, including in-kind contributions | 500.00 |

(List the date received, name of the contributor, and amount received on Attachment A-1).

ATTACHMENT A-1

| Date Received | Contributor | City, State & Zip Code | Amount |
|---------------|--------------------------|------------------------|-----------------|
| 11-29-23 | Loan from Ernest Burgess | Taylorsville, UT 84123 | 500.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL | | | \$500.00 |

(Attach additional sheets if necessary)

Name of Candidate

Ernest Burgess

Date of Report

11/29/23

ATTACHMENT B - EXPENDITURES OR OBLIGATIONS

Expenditure means:

Any of the following when done for Political Purposes:

Expenditure does not include:

- A. Providing non-professional volunteer services for which compensation is not customarily provided, such as door-to-door or telephonic canvassing, when

| Date Received | Person/Organization to Whom Disbursement Was Made | City, State & Zip Code | Purpose of Distribution | Amount |
|---------------|---|------------------------|-------------------------|--------|
| 11-29-23 | SL Board of Realtors | Sandy, UT 84070 | Refund of Contribution | 500.00 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

